

Nostra Terra

OIL & GAS COMPANY PLC

*Oil gusher
near Greybull,
Wyoming 1922*

Greybull, Wyoming, Well No. 1, Greybull, Wyo.

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WHITE BUFFALO PROSPECT, WYOMING

"The best places to find oil are where it's already been found."

Nostra Terra is an oil producer in basins with an established history of oil production but that has not yet been fully exploited by modern horizontal drilling techniques.

Nostra Terra has just announced the acquisition of the **White Buffalo Prospect** in the Big Horn Basin of Wyoming.

- Nostra Terra now owns and operates **100% Working Interest in 6,100 net acres**
- Potential for **20 horizontal wells** with 4,500 foot laterals, with up to **13MMbo** EUR (Estimated Ultimate Recovery)
- ~ **\$5.9 million – \$11.8 million PV10 per well** in the Phosphoria Formation
- ~ **\$118 million – \$236 million PV10** total based on 20 horizontal wells
- Phosphoria Formation has a history of prolific production, additional potential from the Frontier and Muddy Formations
- SM Energy Co. (NYSE:SM) drilling first horizontal Phosphoria well and Devon Energy Corp. (NYSE:DVN) permitted two wells in the immediate vicinity.

White Buffalo provides a potential resource roughly **20x** the size of the successful Chisholm Trail Prospect, providing Nostra Terra with considerable flexibility to bring in partners, if desired, and maintain significant upside potential.

Peer Comparison

Company	Ticker	Market Cap (MM)	EV (MM)	Total Resources (MMboe)	PV10 (MM)
Caza Oil & Gas	CAZA	£41.5	£67	38.2	\$321
Empyrean Energy	EME	£42.4	£46	8.9	\$140
Magnolia Petroleum	MAGP	£14.0	£15	1.3	\$36
Nostra Terra Oil & Gas	NTOG	£8.8	£9	13.0	\$118 \$236